Strategiczny nabór kapitalizacyjny
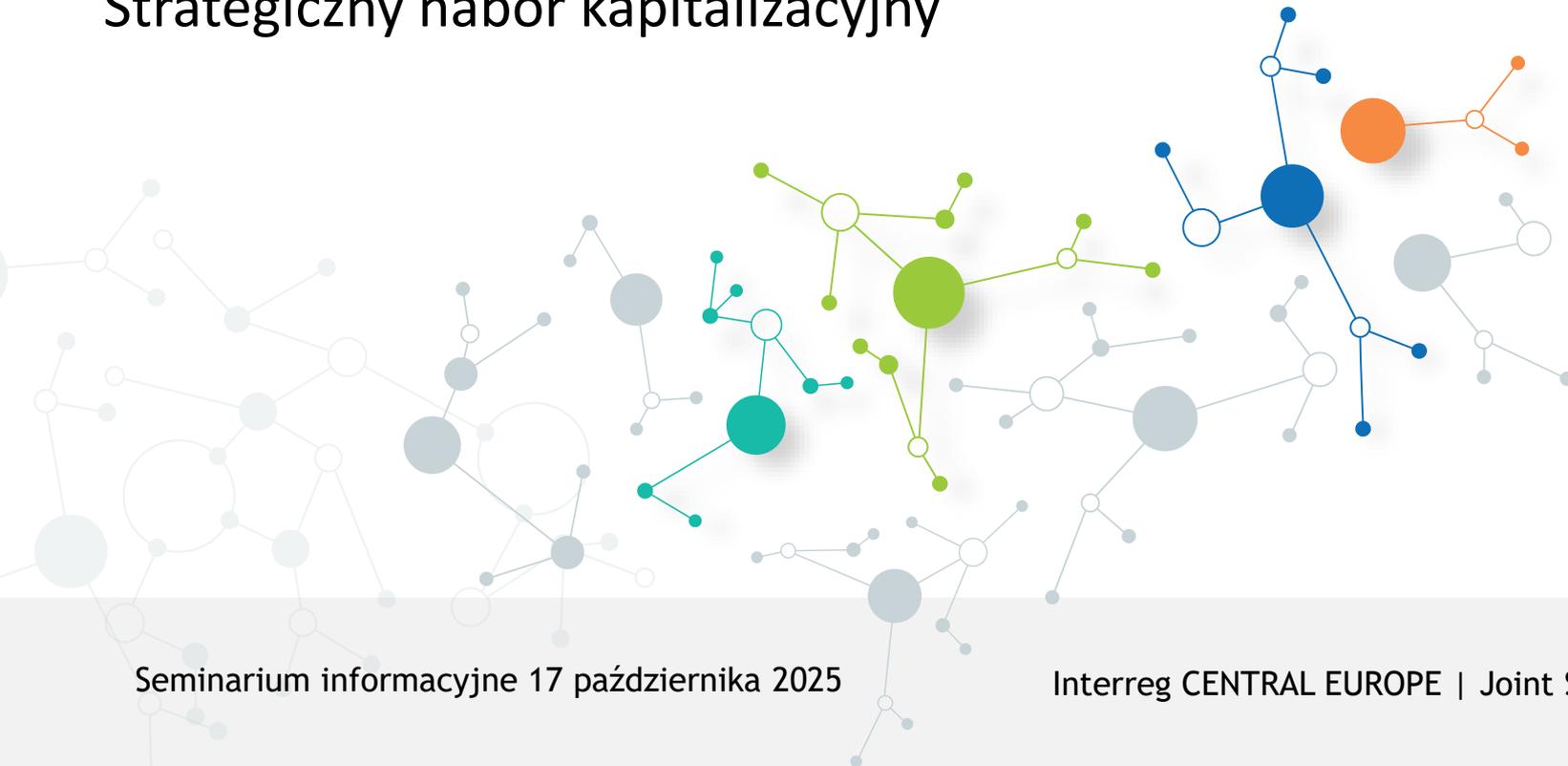
PRZYGOTOWANIE PROJEKTU KROK PO KROKU

Negative Effects of Borders

Lower Growth

Lower Employment

Lower Efficiency

Minimum Requirement for Synergies

Project proposals must take up existing outputs and results from:

At least **two Interreg CENTRAL EUROPE projects 2021-2027** (first and second call)

+

At least **two Interreg cross-border cooperation projects** 2021-2027 (or, if relevant, 2014-2020), addressing internal central European borders

Key Project Features

Objective

Clear emphasis on capitalisation of transnational and cross-border outputs and results

Transnationality

At least three partners from three countries, two of which are located in central Europe

Duration

Between 18 and 24 months

Budget

Up to 1 million EUR of ERDF

Project Example

OUTPUTS TO BE CAPITALISED

Interreg CE:

Project 1:
Strategic management approaches and action plans in the concerned sector and TN area

Project 2:
Innovative methods and solutions for the concerned sector

Interreg CBC project 1:
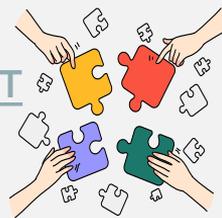Cross-border monitoring tools tailored for the CB area "A"

Interreg CBC project 2:
Models for transboundary management and service delivery in the CB area "B"

Existing b-solution:
Identification of legal, administrative or technical border obstacles hindering services across borders in the CB area "A"

CAPITALISATION PROJECT

Overall project objective:
To enhance cross-border and regional service delivery through innovative, transferable solutions and coordinated policy approaches for the concerned sector

Jointly developed outputs
Strategy / Action Plan
- Improved strategies and coordinated action plan for cooperation and service delivery for the concerned sector in the TN area.

Pilot Action
- Testing and co-creation of integrated approaches for the concerned sector across borders

Solutions
- Joint tools and protocols for the concerned sector to support cross-border implementation and management

RESULTS/IMPACTS

UPSTREAM
Policy Uptake:
Updated national, regional or local policies to set up:
- Joint services across border
- Harmonised standards and procedures in the concerned sector

DOWNSTREAM
Adaptation and Rollout:
- Transfer and application of jointly developed solutions for the concerned sector to more CB areas beyond the ones in the initial projects.
- Extension and adaptation of sectoral approaches to additional target groups.

How to find project partners

o Applicant Community

o Keep.eu

o CE projects' websites

o National Contact Points

Partnership composition - recommendations

o All types of institutions can participate

o Coherence with the territorial and thematic scope of the project (e.g. competencies, governance level, sectors, outreach to target groups etc.)

o Composed of

  o organisations that were actively participating in the Interreg CENTRAL EUROPE projects to be capitalised; and

  o organisations that were actively participating in the Interreg cross-border cooperation projects to be capitalised

o Owning the outputs and results being capitalised, or holding the relevant user rights

o Involving additional organisations that can facilitate the upstreaming or down-streaming of existing outputs and results (e.g. public actors in charge of policies, organisations representing the new territories or sectors addressed)

Intervention logic

- **Project objectives**
    - To be clearly aligned to the call objective of reducing border effects
    - To reflect the capitalization focus of the call

- **Project outputs**
    - Full set of output types (strategies, action plans, pilot actions, solutions, co-operations)

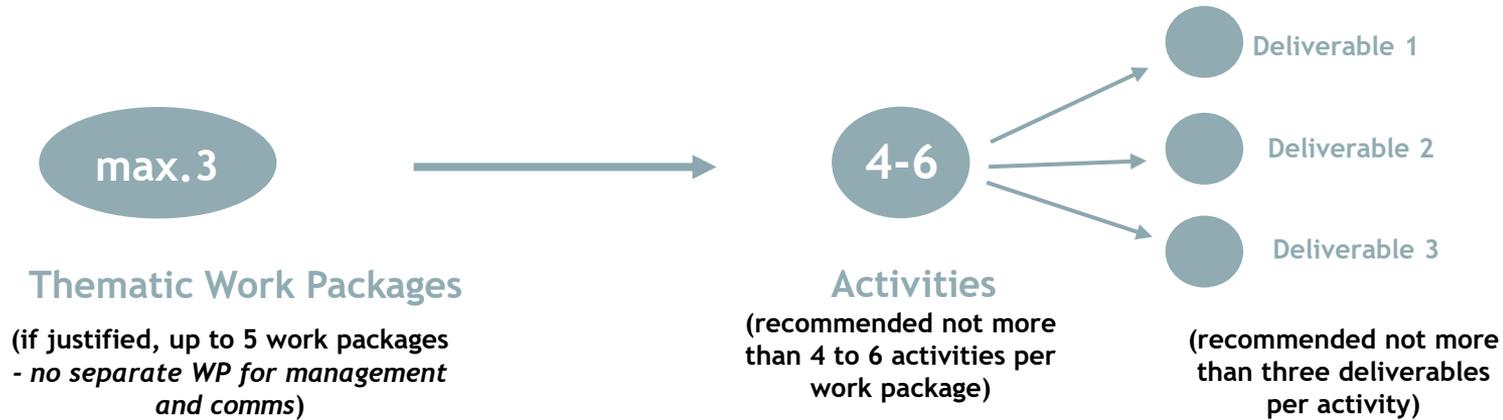- **Capitalisation approach**
    - Upstreaming of outputs and results – main focus on the implementation of strategies and action plans
    - Downstreaming – main focus on pilot actions and solutions

- **Project results**
    - Concrete uptake of existing outputs and results
    - Generating impact and effects for the benefit of wider areas, beyond border regions

Project work plan

max.3

Thematic Work Packages

(if justified, up to 5 work packages - *no separate WP for management and comms*)

4-6

Activities

(recommended not more than 4 to 6 activities per work package)

Deliverable 1

Deliverable 2

Deliverable 3

(recommended not more than three deliverables per activity)

For guidance and details on the project intervention logic and work plan, please refer to the programme manual, the offline template of the application form and the online tutorials.

Key features of a good capitalisation project (1)

Clear and Relevant Logic: A good project has a clear and relevant intervention logic, contributing to the call objective.

Transnational Added Value: The project must show clear added value from transnational cooperation.

Clear capitalisation approach: It has to clearly build on outputs and results of previous projects and demonstrate a concrete capitalisation approach.

Sound Work Plan: A good project has a well-focused and mature work plan.

Key features of a good capitalisation project (2)

Competent Partnership: Partnerships should include partners which were actively involved in the projects to be capitalised and further institutions relevant for their **downstreaming** and/or **upstreaming**

Strong Management: Effective project management ensures quality outputs and results.

Effective Communication: A strong communication manager coordinates communication activities.

Value for Money: Projects must demonstrate value for money with an efficient budget.

Long-lasting Impact: Projects should ensure long-lasting benefits and broad uptake and roll-out of results in additional sectors and/or regions.

Budget of the call

Table 2: Indicative ERDF allocation per specific objective

Programme priorities and specific objectives (SO)	Indicative ERDF budget (million EUR)
Priority 1: Cooperating for a smarter central Europe	
SO 1.1 Innovation capacities	3,6
SO 1.2 Smart skills	1,8
Priority 2: Cooperating for a greener central Europe	
SO 2.1 Clean energy transition	2,7
SO 2.2 Climate change resilience	3,4
SO 2.3 Circular economy	2,7
SO 2.4 Environment	3,4
SO 2.5 Green urban mobility	1,8
Priority 3: Cooperating for a better connected central Europe	
SO 3.1 Improving rural and peripheral transport	1,8
Priority 4: Improving governance for cooperation in central Europe	
SO 4.1 Governance for integrated territorial development	1,8
Total	**23**

Project budget

€

Maximum total project budget EUR 1.250.000

(=max. EUR 1.000.000 ERDF)

Each LP/PP has to choose ONE of the following budget options:

	OPTION 1	OPTION 2	OPTION 3
Preparation	Lump sum for preparation and contracting costs		
Project Implementation	CC1 Staff Costs Real costs	CC1 Staff Costs Flat rate 20% of CC4, CC5 & CC6	CC1 Staff Costs Real costs
	CC2 Office & Admin Costs Flat rate 15% of CC1	CC2 Office & Admin Costs Flat rate 15% of CC1	All other CCs Flat rate 40% of CC1
	CC3 Travel & Acc. Costs Flat rate % of CC1 (% is country specific)	CC3 Travel & Acc. Costs Flat rate % of CC1 (% is country specific)	
	CC4 Ext. Exp. & Services Real costs	CC4 Ext. Exp. & Services Real costs	
	CC5 Equipment Costs Real costs	CC5 Equipment Costs Real costs	
	CC6 Infrastructure & Works Real costs	CC6 Infrastructure & Works Real costs	
Closure	Same as option chosen for project implementation		

- Real Costs
- Simplified cost option (SCO)
- Obligatory SCO

Call-related documents

All relevant documents are available for download at **www.interreg-central.eu/documents**

Application Package

a. Terms of Reference (ToR)
b. Offline application form template with guidance;
c. Lead partner & project partner declaration templates;
d. Simplified financial statement *(applicable only to private lead applicants);*

Tools

a. Self-assessment tool of your project proposal
b. Project summary generator
c. Financial capacity check for private lead applicant
d. Mapping of B-solutions

Manuals

a. Programme manual*
b. Jems manual*

available as PDF and in HTML

Jems
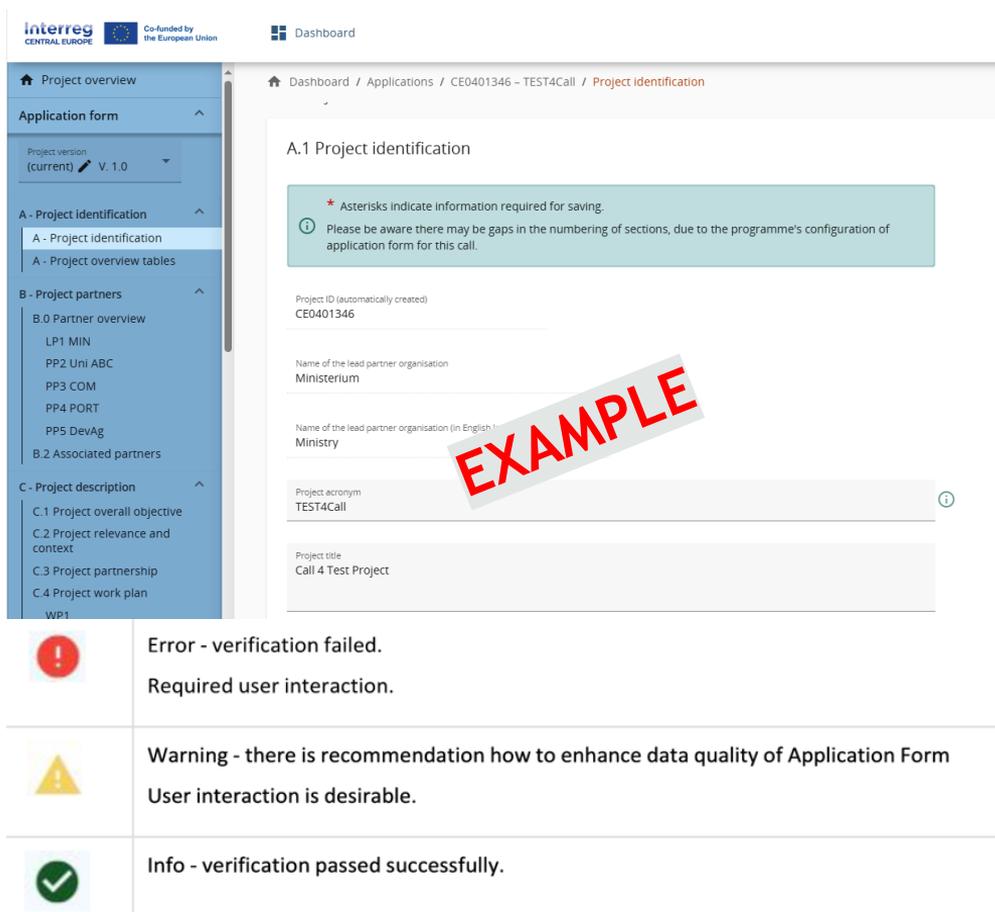
Applications have to be submitted through the web-based Joint electronic monitoring system (Jems) available at
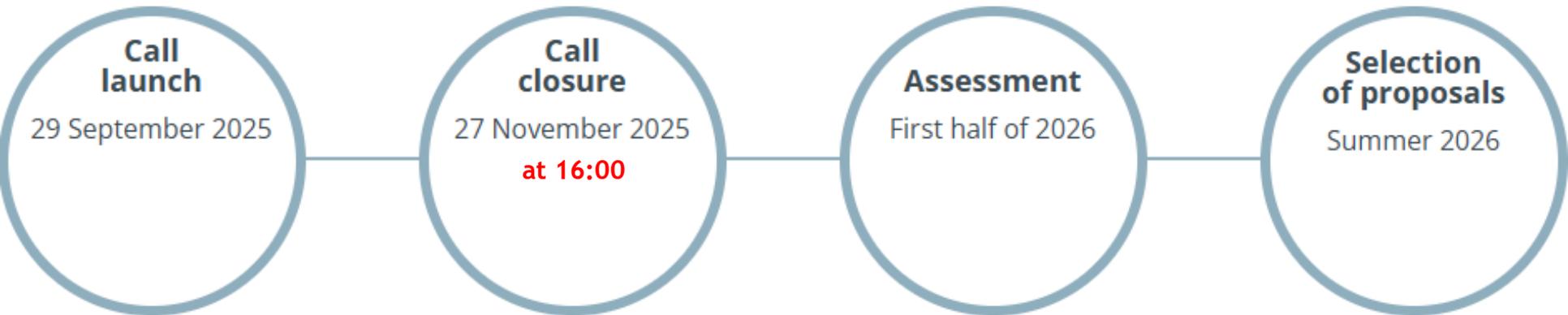
https://jems.interreg-central.eu

Attention:

Regularly run the pre-submission checks of your application when preparing your project proposal and don't wait the last minute!

Call Timeline

Call launch
29 September 2025

Call closure
27 November 2025
at 16:00

Assessment
First half of 2026

Selection of proposals
Summer 2026

OCENA WNIOSKÓW

Project selection procedure

➢ Formal and administrative compliance check

➢ Financial capacity check of the private lead applicant

➢ Legal status and capacity check of applicants

➢ State aid assessment of proposals

➢ Quality assessment of proposals

Full information about the proposals selection can be found in the "Terms of Reference (ToR) for the Strategic Call for Capitalisation (Fourth Call)" and programme manual, chapters II.2 oraz II.4

Formal and administrative compliance check

➢ The proposal (application form, declarations and - where applicable - additional documents for private lead applicants) has to be submitted via Jems before the deadline set.

➢ The submitted application form has to be filled out in all its parts in English language.

➢ The signed lead partner declaration has to be submitted using the lead partner declaration template provided by the programme.

➢ The partner declaration has to be submitted using the project partner declaration template provided by the programme.

Formal and administrative compliance check

➢ For private lead applicants, the following documents have to be submitted:

○ Interreg CENTRAL EUROPE simplified financial statement;

○ Balance sheets and profit and loss accounts of the last two financial years;

○ Audit report issued by an approved external auditor, OR a reference letter from the bank fulfilling the requirements set in chapter II.2.1.4 of the <u>programme manual</u>.

➢ The project proposal has to comply with the minimum requirement on synergies as indicated in ToR, § 4 for fourth call.

Proposals that fail to meet any of the above formal and administrative requirements, or do not submit correct(ed) declaration(s) or missing document(s) within the given timeframe, will be regarded as ineligible and will be rejected.

Quality assessment

Criterion	Weight
Relevance	40%
Thematic, territorial and policy relevance, intervention logic and transnationality	20%
Capitalisation and synergies	20%
Partnership	30%
Implementation	30%
Methodology and work plan	20%
Budget	10%